

FB&T Switch Kit

Make First Bank & Trust Your Bank ...

- ✓ **More Checking & Savings Choices**
Free Checking – Interest-Bearing Accounts – 50+ Perks – Personalized VISA Debit Card
- ✓ **Competitive Loan & Mortgage Options**
Personal – Commercial – Real Estate – Agriculture
- ✓ **State-of-the-Art Technology**
Online Banking – Mobile Banking – Messenger & Text Alerts – Online Statements – Remote Deposit Capture – Free Bill Pay – Telephone Banking
- ✓ **Full Service**
Investment & Retirement Services – Trust Services – Safe Deposit Boxes – Travel Club – Kids Klub – Credit Cards – Gift Cards – Convenient ATM Locations
- ✓ **Great Bankers & Personal Attention**
Bankers that are more than experienced professionals – they are also good neighbors that go the extra mile to ensure your total satisfaction.

In Just 5 Simple Steps ...

All the Forms and Instruction You Need to Easily Change to First Bank & Trust Company. Go to www.bankfbt.com, call us, or come in to learn more about what FB&T has to offer you.



Member FDIC

5 Simple Steps ...

Step 1

Open a new checking and/or savings account at First Bank & Trust Company. You will need the following information:

- Old bank account information.
- Existing automatic payment information.
- Existing direct deposit information.
- Valid drivers' license or government issued photo ID.
- \$100 deposit or automatic deposit set up to open.

Step 2

Immediately stop using your old account.

- Leave enough funds to cover outstanding checks or automatic payments.
- Destroy unused checks, deposit slips, and ATM/debit cards.

Step 3

Change all direct deposits.

- Complete a Direct Deposit Change Form (included in kit) and submit to your employer, retirement plan, and any other source of direct deposit.
- Include a voided deposit slip or check from your new First Bank account.

Step 4

Change all automatic payments.

- Complete the Automatic Payment Change Form (included in kit) and submit to each automatic payee.
- Include a voided deposit slip or check from your new First Bank account.

Step 5

Close your old account (No need to visit the bank in person).

- Complete and submit the Account Closure Form (included in kit) to your old bank.
- They will send you a check for any remaining balance.

How to Locate Your Routing and Account Numbers ...

Routing

- ✓ The first set of numbers listed at the bottom left-hand corner of your check.

Account

- ✓ May be listed immediately after either the routing number or the check number. Your new First Bank & Trust account number is listed immediately after the routing number.

Direct Deposit Change Form

Date _____

Company Name _____

Address _____

City _____ State _____ Zip _____

You are currently deposit my _____

List Deposit Type (Paycheck or Other Type)

Into the following account:

Old Bank _____

Routing Number _____

Account Number _____

Please start making this automatic deposit into my new account effective _____

Date

New Bank _____ First Bank & Trust Company, Perry, OK _____

Routing Number _____ 103101631 _____

Account Number _____

Please contact me at the following phone number if you have any questions:

Phone _____ Day Evening

Signature _____

Name (please print) _____

Address _____

City _____ State _____ Zip _____

Automatic Payment Change Form

Date _____

Company Name _____

Address _____

City _____ State _____ Zip _____

You are currently withdrawing \$ _____ from the following account:

For _____ On _____

Payment or Reason

Date

Old Bank _____

Routing Number _____

Account Number _____

Please stop making withdrawals from this account on _____

Date

and start making withdrawals from my new account listed below on _____

Date

New Bank _____ First Bank & Trust Company, Perry, OK

Routing Number _____ 103101631

Account Number _____

Please contact me at the following phone number if you have any questions:

Phone _____

Day Evening

Signature _____

Name (please print) _____

Address _____

City _____ State _____ Zip _____

Account Closure Form

Date _____

Bank Name _____

Address _____

City _____ State _____ Zip _____

Please close the following account # _____ and send a check for the remaining balance to the address below.

If you have any questions, please contact me at the following phone number:

Phone _____ Day Evening

Signature _____

Name (please print) _____

Address _____

City _____ State _____ Zip _____